

Did you know?

- 58% of Canadians do not have a current Will
- Only 10% of Canadians give to charity through their Wills
- Billions of dollars are needlessly being transferred to the government through capital gain and income taxes
- Often current estate documents overlook the tax advantages of charitable giving

Committed to a common vision

We've partnered together to offer you this unique opportunity to create a legacy that will impact the next generation and sustain meaningful charitable activities around the world.

ADVISORS with Purpose offers the benefit of competent advisors and professionals who are trained to help you think through your estate and how you can best create a Will that reflects your life while taking care of the people and causes you care most about.

Estate planning is for everyone regardless of whether you have a lot or a little. The benefits go beyond your family to the charities and people near to your heart.

Why create an estate plan with our specialists?

- > To integrate your worldview and values into your plan today
- > Your plan will promote family harmony and avoid conflict over family assets, heirlooms and expectations
- > To prepare the next generation > To reduce taxes and fees at passing

Working with the estate specialists at Advisors with Purpose

will answer questions about your estate & craft a plan of real significance and real impact.

For more information or to speak to an Estate Specialist please contact:





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